

Automobile Data Prefill (ADP)

A LexisNexis product SAQ (Solutions at Quote)

The following pages are a comprehensive preview of the ADP process with Capital Software's Evolution product.

Automobile Page with **Pull ADP** Report Button

EVOLUTION Fred Pig Ziffel is Signed In Voice: 517-324-9100, Fax: 517-324-3468

Personal Auto Proposal For: Capital Software, Inc.
Roxanne Geiger
Francis Couch
2066 Pleasant Oak Dr
Muskegon, MI 49445

Sign Out: Fred
Last Quoted By Fred Pig Ziffel
Fri, Aug 15, 2014
Updates Last Ran: Fri, Aug 1, 2014

Save: GEIGR02 / GEIGR02X-1

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[GoToMeeting](#)
[chat online](#)

[Update Client](#) [Contacts](#) [Options / Support / Other Quotes](#) [Share Quote](#) [Suggestion Box](#)

Policy Information **Drivers** **Vehicles**

☐ Not Currently Insured [?](#)

Current Automobile Insurance

MEEMIC Carrier 4 Years Renewed
100/300, 300 SL Current Liability Limits
48 Months Continuously Insured (with any carrier)

Other Current Insurance Used to apply Multi-Policy Discounts

Apply Credit To All Homeowners Carrier
Does Not Insure Life Life Insurance Carrier
Does Not Insure Umbrella Umbrella Carrier

Owns Home Residence Type
2 Total Household Members
50 Total Household Income (000's)

Proposed Policy Period [?](#)

7/1/2014 Date Effective 31 Paid In Full
6 Term (Months) EFT

Policy Level Coverages Applies to all vehicles

100/300 Bodily Injury Liability Limit
100,000 Property Damage Liability Limit
100/300 Uninsured / Underinsured Limit

The following CSL Limits will be used if the Carrier you select does not write Split Limits

None BI/PD Combined Single Limit
None Um/Uim Combined Single Limit

Excess Med Personal Injury Protection - Coordination of Benefits

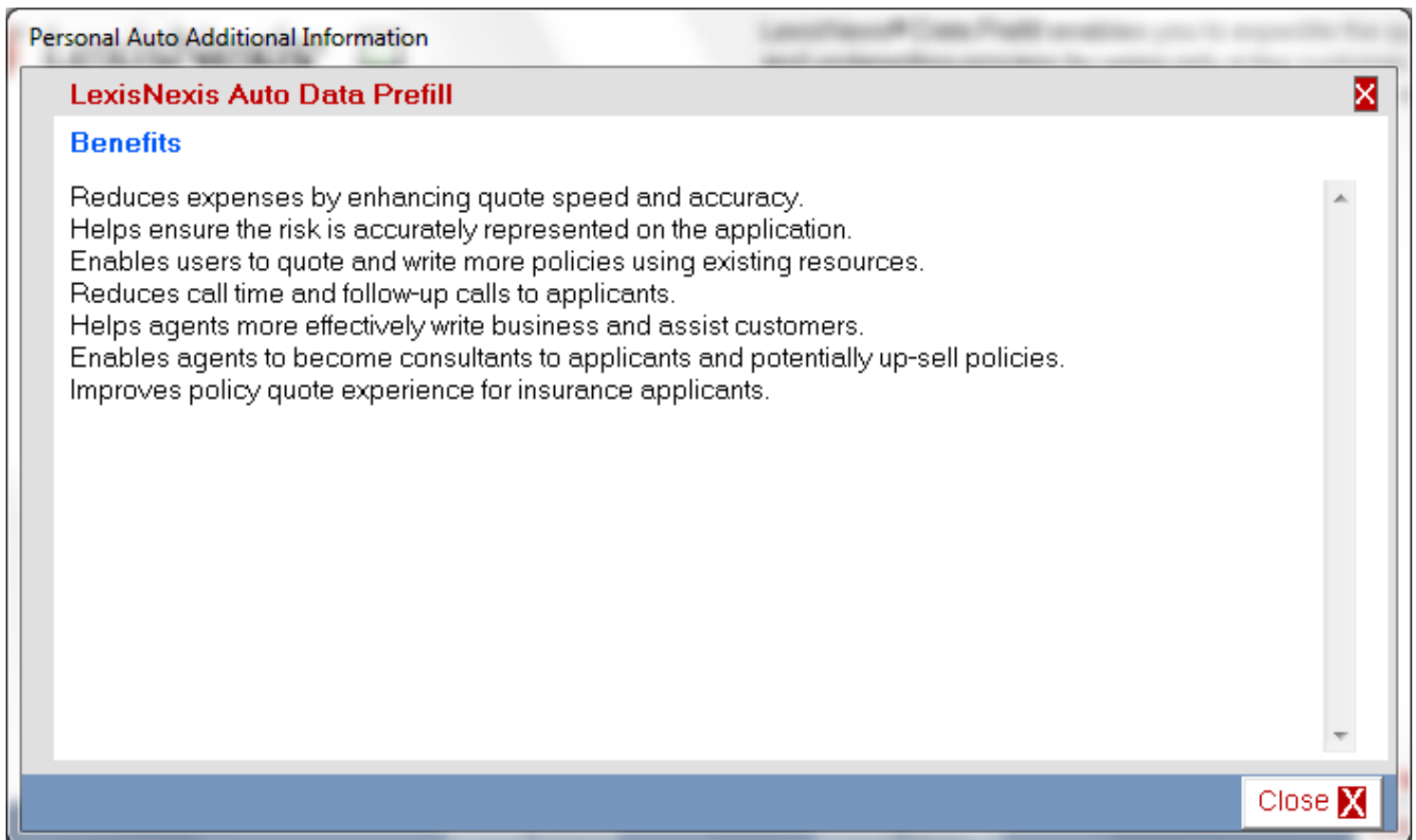
[EXIT](#) [Pull ADP](#) [Next](#)

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[?] Help Button Text

Prefill Advantages



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Raw data displayed from successful pull.

The screenshot shows the LexisNexis Data Prefill application window. The title bar indicates the user is signed in as Fred Pig Ziffel. The interface includes a top navigation bar with links like 'Update Client', 'Contacts', 'Options / Support / Other Quotes', 'Share Quote', and 'Suggestion Box'. The main content area displays the LexisNexis logo and a 'Data Prefill' section. Below this is a 'Lexis-Nexis (ADP) User Login' form with fields for 'User ID' (containing 'XCOW6F') and 'Password' (containing 'XXXXXXXX'). The 'Results' section shows a 'Quoteback' string: 'WORKMANGARY\$TEST\$XCOW6F\$515393CPR\$08152014-11:41:48'. A large text box displays the raw data pulled, which is a structured string of characters and numbers. At the bottom, there are buttons for 'Back', 'Update Drivers', 'Update Vehicles', and 'Pull ADP' (highlighted in red). A note at the bottom right says 'Note: Click to Pull ADP Report'.

EVOLUTION Fred Pig Ziffel is Signed In Voice: 517-324-9100, Fax: 517-324-3468

Capital Software, Inc.

Personal Auto Proposal For: Gary Workman

229 Cranmer
Charlotte, MI 48813

Save: WORKMANGARY / TEST

Sign Out: Fred
Last Quoted By Fred Pig Ziffel

Mon, Aug 18, 2014
Updates Last Ran: Fri, Aug 15, 2014

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Update Client Contacts Options / Support / Other Quotes Share Quote Suggestion Box

LexisNexis®
Data Prefill

LexisNexis® Data Prefill enables you to expedite the quoting and underwriting process by using only a few customer data points to pre-populate insurance applications. Faster, more accurate quotes drive profitability.

Lexis-Nexis (ADP) User Login

User ID Password

XCOW6F XXXXXXXX

Results:
Quoteback: WORKMANGARY\$TEST\$XCOW6F\$515393CPR\$08152014-11:41:48

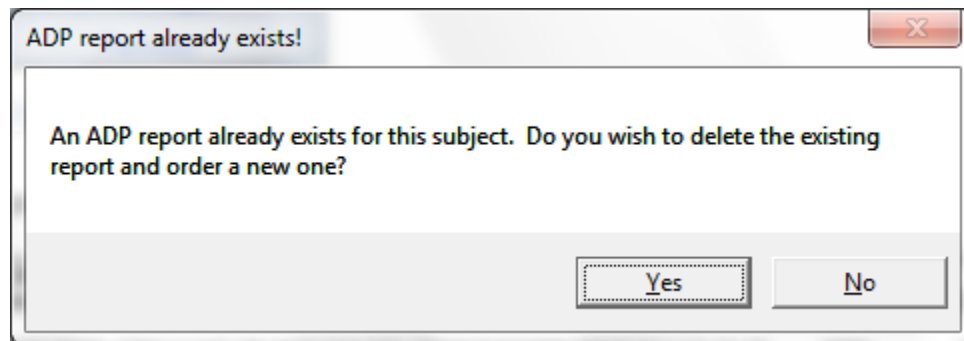
```
####STC#0300RL_ORDER JC1291000
####IRH#02CLUE EDITS 02F0230RCLUE FRAMEWORK SOLUTIONS AT QUOTE
02
000000R1510000WORKMANGARY$TEST$XCOW6F$515393CPR$08152014-11:41:48 8709 N515393CPR
081520140815201408152014CPA142271517002781141 02
000000R1520000 LEXISNEXIS CAPITAL RATING
00000000000000
000000RC510000I CLX0000000IHX0000000ADY00000002JUN0000000 0000000 0000000 0000000 0000000
0000000 0000000 0000000 0000000 0000000 0000000
001000RC510000SJ CLX0000000IHX0000000 0000000 0000000 0000000 0000000 0000000 0000000
```

Note: Click to Pull ADP Report

Back Update Drivers Update Vehicles Pull ADP

A warning will appear if there is a previous report on file after clicking **Pull ADP**.

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You may pull a new report or cancel the request by clicking No

Adding discovered drivers' procedure

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Currently in Evolution

1. Gary

Client (see Note)	
Gary	08/01/1977
Workman	666-19-2096
Single Male	Insured
0 Dependents	
Michigan W616465067412	Note: Evolution's 1st Listed Driver is also the Client and their Name, Birthdate, SSN, etc., can not be updated using Auto Data Prefill.
20 Years Licensed	

Auto Data Prefill

Information Pulled: 8/15/2014 11:41:49 AM

1. Gary **2. Scott** **3. Deanna**

Scott	08/07/1980
Workman	383-77-0000
Male	
Michigan M948992363889	

Add Scott to Evolution as a New Driver Replace/Update Gary's Evolution record using Scott's PreFill Information

Update Vehicles Close X

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Updating discovered Vehicle process

EVOLUTION

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Update Client

Contacts

Options / Support / Other Quotes

Share Quote

Suggestion Box

Currently in Evolution

1. 2014 Car

1

2014 Car 1

Vehicle Type: Auto

Air-Bag: None

Anti-Theft: None

Anti-Lock: No

Auto Data Prefill

Information Pulled: 8/15/2014 11:41:49 AM

1. 1991 TOYO

2. 1990 CHRY

3. 1989 BUIC

4. 1959 CHEV

2T1AE91A3MC079354

1991 TOYOTA COROLLA FWD

WORKMAN, GARY

Registered Owner

Reg: 05/18/2013

Exp: 05/17/2014

Dual Front Air Bags; Driver and Passenger Only

Active (manual) Belts

Passive (automatic) Belts

Add 1991 TOYO to Evolution as a New Vehicle

Replace/Update 2014 Car's Evolution record using 1991 TOYO's PreFill Information

Update Drivers

Close

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A No Hit meaning a report for this client is not in the LexisNexis Database or incomplete data was entered.

The screenshot displays the LexisNexis ADP web application interface. At the top, a status bar indicates the user is signed in as Fred Pig Ziffel, with contact information for Capital Software, Inc. (Voice: 517-324-9100, Fax: 517-324-3468). The main content area is titled 'Personal Auto Proposal For:' and lists client details: Roxanne Geiger, Francis Couch, 2066 Pleasant Oak Dr, Muskegon, MI 49445. A navigation bar includes links for 'Update Client', 'Contacts', 'Options / Support / Other Quotes', 'Share Quote', and 'Suggestion Box'. The 'LexisNexis Data Prefill' section features a login box with 'User ID' (XCOW6F) and 'Password' (XXXXXXXXXX) fields. Below the login box, a 'Results:' section states 'Report order failed.' and displays a large text area containing the message 'Incomplete ADP report.' A footer bar contains a 'Back' button, 'Update Drivers', 'Update Vehicles', and a 'Close' button. A red note at the bottom right reads 'Note: Click to Pull ADP Report'.

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Lexis-Nexis (ADP) User Login

User ID Password
XCOW6F XXXXXXXXXX

Results:
Report order failed.

Incomplete ADP report.

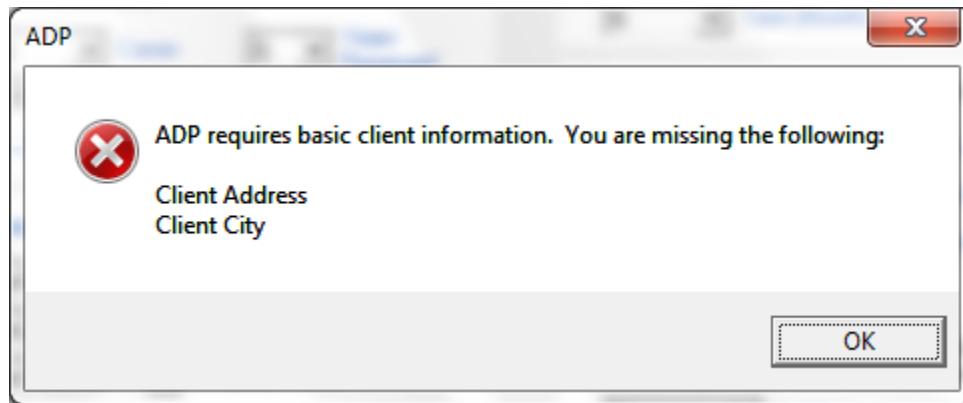
Note: Click to Pull ADP Report

Back Update Drivers Update Vehicles Close

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Resultant Missing Data Error



To become an ADP user, first someone at the agency that can sign legal documents for the agency must fill out the form at this link. <https://apply.insurancelink.lexisnexis.com/deploy/signup.jsp>

Once this goes through, each individual that will be pulling reports will need a login and password. Initially the password will be mothers maiden name. After your first login you will be required to choose a new password of six characters or more.

Here is the link for your agents or CSR's to get their credentials. You will receive them in an email from LexisNexis

<https://apply.insurancelink.lexisnexis.com/deploy/userRequest.jsp>

This return email should be forwarded to customerservice@capitalrating.com so we can set you up within our program.

We get monthly report (and a bill from Lexis) for all ADP pulls by agency. We will email your designated person a list of all pulls by your agency. We will need a credit card on file and will automatically charge your card for the pulls that month after you receive the report. Each pull is \$1.00 each.

ADP is essentially a "free" service from our point of view as we are only covering our cost to provide it to you. We will be negotiating the cost per pull each year. If participation is high enough we hope to reduce the cost as volume increases. This service is well worth the price considering the time savings you will experience in quoting new business, and hopefully increase your writings as all you need from a prospective insured is name and address. The other information is automatic.

Should you have further questions, you may call us, or contact LexisNexis support directly at the address below.

agency.implementation@lexisnexis.com

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Sincerely,

Chris Nelson CPCU President

Capital Software Inc.

517-324-9100

customerservice@capitalrating.com